AP Automation for Sage 100

Automate accounts payable while using Sage 100 as your financial system of record. Stampli's pre-built bridge integration automatically syncs invoice coding, PO, invoices, bills, and payment data between Sage 100 and Stampli with minimum effort from you or your IT team.

Automatic Sync
Between Sage 100 and Stampli



	Sage 100		Stampli	
Sync Lists	Vendor List		Vendor List	Sync Lists
	GL Accounts		GL Accounts	
	Open PO, Line items, Receiving		Open PO, Line items, Receiving	
	Field, Custom Fields *e.g., Items, Vendors, PO's, etc.*		Field, Custom Fields *e.g., Items, Vendors, PO's, etc.*	
Sync Invoices & Payments	Sage 100 Invoice		Invoice Authorized for Payment	Sync Invoice & Payments
	Link to Stampli Invoice		Link to Sage 100 Invoice	
	Payment Info		Payment Info	

"Stampli has allowed us to completely streamline our AP process by reducing a ton of unnecessary paperwork. On top of making AP much simpler, we've integrated Stampli with SAGE 100 so that the AP record retains a link back to Stampli so we can see the original image and the entire history of every payable".

—

James Piper, Director of Operation

SIMA MANAGEMENT CORPORATION

STAMPLI® | sage 100

Smart, Intuitive, Actionable AP Automation for Sage 100 Customers

KEY CAPABILITIES

Segregation of Duties

Enforce internal controls and mitigate fraud by using standard and customizable roles and permissions.

Collaboration Hub

Centrally send, track, view invoice communications and activities directly on top of the invoice.

Smart AP Processing

Automate invoice capture & coding with AI, machine learning, and advanced AP Automation technologies.

Intuitive Dashboard

Effortlessly transition from paper to virtual trays using the Stampli AP Automation dashboard familiar to any AP processor.

Full Visibility

Gain 360-degree visibility into invoice status and metrics using advanced search, reports, and management dashboard.

Payment Agnostic

Pay vendors using any payment systems with the ability to easily update payment information in Stampli.

Seamless Integration

Easily integrate Stampli AP Automation into your specific procurement and accounting processes, and any financial system without IT support.

Fast Implementation

Get started with AP Automation in one day — not months — as our Customer Success team guides you through a fast and easy setup process.

KEY BENEFITS

- Intelligent AP
- Real-Time Capture & Coding
- Scale for Growth
- Central Communications
- Built for Remote Work
- Dynamic Approvals
- Easy-To-Use
- Audit-Ready History
- Keep Existing Process
- Support by AP Experts

Take Control of the Invoice Lifecycle



1 Capture, Code & Send
Automatically capture and code invoices and send for approval

2 Verify & Approve
Approve or reject assigned invoices

3 Authorize for Payment
Final AP approval to submit invoices for payment

4 Stampli Direct Pay (optional)
Pay vendors by ACH or paper checks

5 Send to Financial System
Approved invoices are created and paid in financial system

6 Archive for audits
Archive invoice history that can be easily searched for audits