



Amplify your
Stampli knowledge

Stampli Amped Live | December 17, 2024

A stylized graphic of a mobile phone is shown at an angle. The phone's screen displays the word "AMPED" in large, white, bold, sans-serif letters. Below "AMPED", the word "LIVE" is written in white, bold, sans-serif letters on a pink rectangular background. The phone's body is dark blue with a pattern of horizontal, rounded rectangular bars in shades of pink, purple, and blue. A white crown icon is visible at the top of the phone's screen area.

AMPED
LIVE

About the

Speakers



Melad Zahedi
Product Marketing Manager
STAMPLI



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Customer Success Manager
STAMPLI



Agenda

What we'll cover

01 2024's top features

02 Ways Stampli's here to support you

03 Special Request

04 Q&A

2024's Top Features





Invoice processing

AI Line-level PO Matching

Core benefits & features:

- **Easiest to use** - most intuitive interface built for maximum efficiency
- **Streamlined processes** - automate PO matching tasks, from detection to approvals.
- **Integrated into our ecosystem** - experience all Stampli benefits alongside PO matching

Purchase Order **0008479**

Line	Item	Quantity	Rate	Amount	
<input checked="" type="checkbox"/>	PO	MacBooks	10	\$1200.00	\$12000.00
<input checked="" type="checkbox"/>	Invoice	Laptops	10	\$1200.00	\$12000.00
<input type="checkbox"/>					
<input type="checkbox"/>					

Amount: \$1200.00 | Difference: \$0.00

Invoice 1234

\$\$\$



Invoice processing

Cognitive AI™ for PO Matching

Core benefits & features:

- **Completely recover the time your team spends on PO Matching**
- **Designed for any PO environment - supports blanket POs, taxes, freight, and other complex requirements**
- **Shift your team into an oversight role - review AI findings and focus on more strategic tasks**





Invoice processing

Set line-level tolerances for skip approvals

Core benefits & features:

- Set granular skip-approval criteria for PO-backed invoices using line-level tolerances
- Define custom approval thresholds based on line amount, quantity, and rate ranges
- Enhance control over automated invoice processing through precise tolerance settings

	Subsidiary	Vendor	Range Type	Range
1	- Honeycomb Holdings Inc. ...	- Motorola	Invoice Amount	0 - 1000
2			≥ 1000	
3		OTHER	Line Amount	0 - 5000
4			≥ 5000	
5	OTHER	Q Select Vendor	Rate	Q Select Range
6			Quantity	0 - 5000

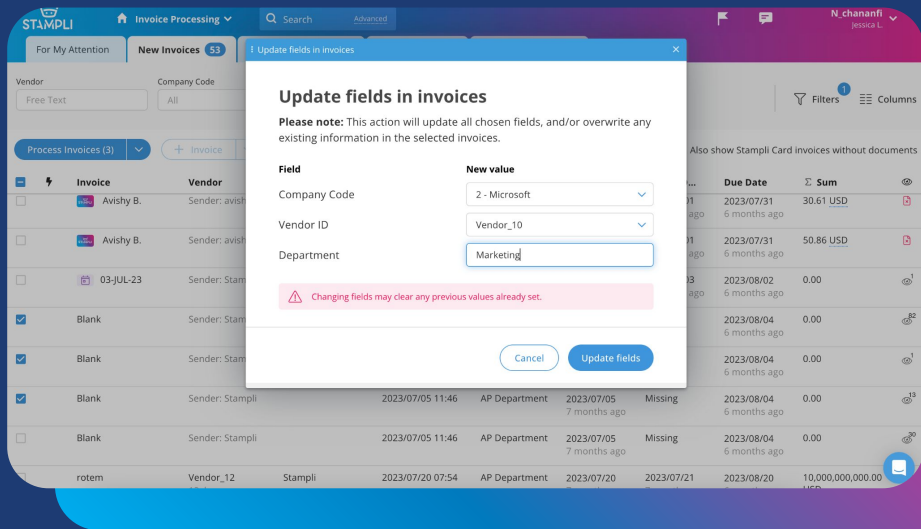


Invoice processing

Update invoice fields in bulk

Core benefits & features:

- Update multiple invoice fields simultaneously across New, Approved, and Rejected invoice tabs
- Streamline invoice processing through efficient batch updates
- Save time by eliminating repetitive invoice coding tasks



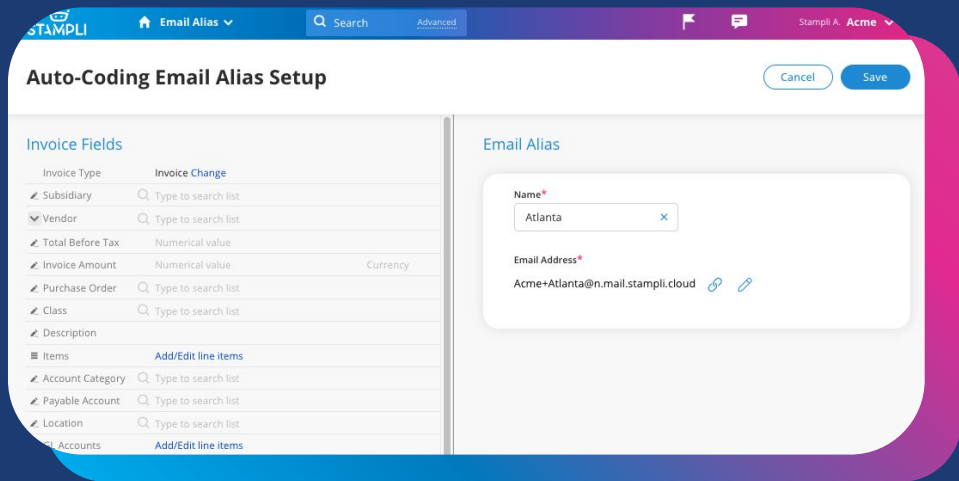


Invoice processing

Auto-coding email aliases

Core benefits & features:

- Automatically populate invoice fields using predefined email aliases
- Speed up invoice processing with pre-coded fields when invoices are emailed
- Enhance control over invoice capture through customized email routing rules



System Admins can create email aliases in System Settings

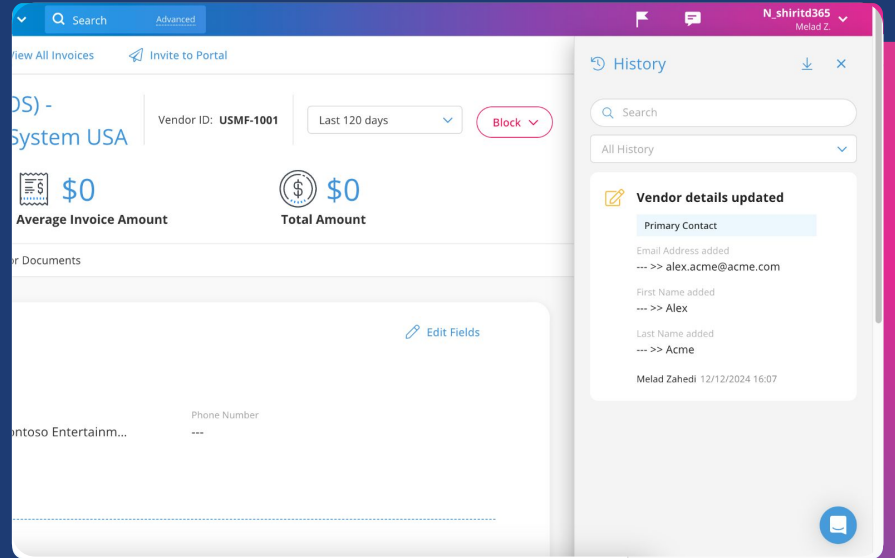


Vendor Management

Vendor History / Audit Trail

Core benefits & features:

- Maintains a complete audit trail of vendor record changes with user tracking and timestamps
- Provides centralized visibility into all vendor updates for enhanced compliance and accountability
- Reduces errors through comprehensive vendor history tracking and management



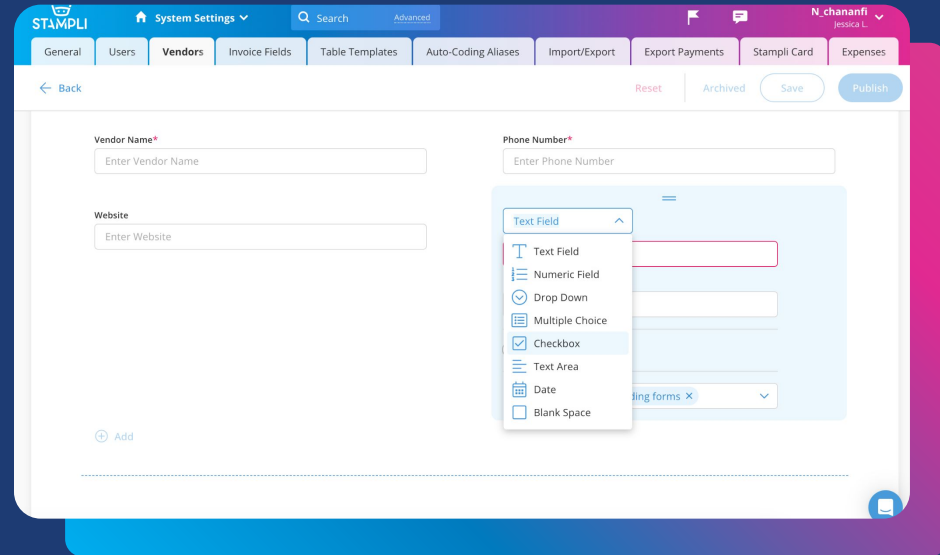


Vendor Management

Add Custom Fields to vendor onboarding forms

Core benefits & features:

- Create custom fields in Vendor Details for tailored onboarding forms and the vendor portal
- Ensure compliance and data accuracy by capturing business-specific vendor information
- Centralize vendor management with comprehensive, customizable onboarding tools



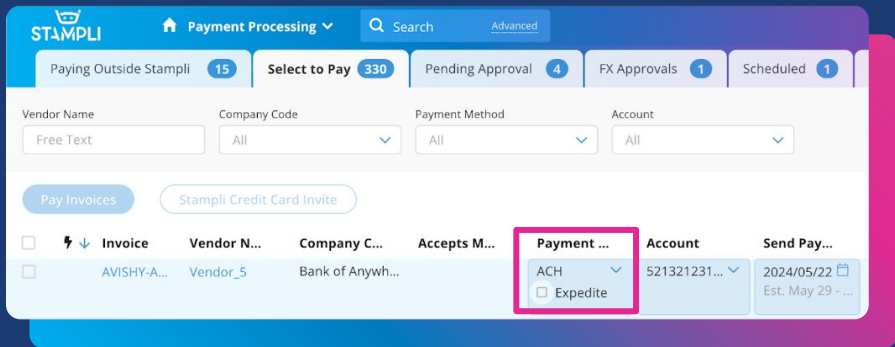


Direct Pay

Expedited ACH payments

Core benefits & features:

- Send ACH payments to vendors in 1-2 business days
- Strengthen vendor relationships through accelerated payment processing
- Enhance cash flow management with flexible payment timing





Direct Pay

International payments

Core benefits & features:

- Process international payments with automated local currency selection
- Streamline cross-border transactions with integrated FX management
- Build vendor trust through reliable, seamless international payment processing

The screenshot shows a 'Set FX Buy Rate' dialog box with the following information:

Total Amount of Payments	Current Rate	Amount in USD
€500.00 EUR	1.156	\$578.00

Goal (FX Rate)	or	Goal (Amount)
<input type="text" value="1.10"/>	or	<input type="text" value="\$550"/>

Loss Limit (FX Rate)	or	Loss Limit (Amount)
<input type="text"/>	or	<input type="text"/>



Direct Pay

Pay invoices in full with vendor credits

Core benefits & features:

- Apply vendor credits to cover entire invoice amount
- Eliminate partial payments and simplify reconciliation
- Streamline credit management with automated full-amount applications

Domestic Vendor

0.00 USD ⓘ

Your invoice(s) has been paid in full using vendor credits. No funds will be withdrawn from your account.

[Cancel Payment](#)

Payment Details

Bank Account: env10_afc_fb Bank ending in ..0381

Payment Method: **Check**

Print Pages: **First page only** ⓘ

Credit/Discounts

Credit applied: **1.00 USD**

Vendor Details

Vendor Payment Name: **Domestic Vendor**

Sent to address: **California, , San Fransisco, CA, 12345, United States**

Pending Approval

Amit Admin
Pending Approval

Created 10/05/2023 | Send Payment On Est. 10/05/2023 (14 days later) | Arrival to Vendor Est. 10/05/2023

Type	Ref #	Due Date	Org. Amount	Amount Due	Payment	Approver	Authorized by
Invoice	Domestic 2	10/04/2023	800.00 USD	776.00 USD	0.00 USD		Chanan Mer... 👁
Credit	1	07/01/0169		-99,879.00 U...	-1.00 USD		

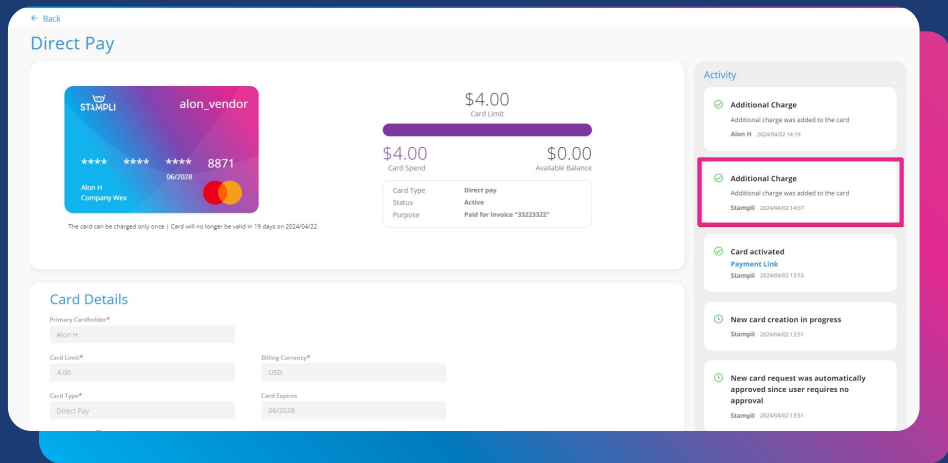


Stampli Card

Additional Charge for Card Payments

Core benefits & features:

- Add supplementary charges to existing Stampli Card payments when initial amounts are insufficient
- Process additional vendor charges without requesting new cards
- Support test transactions and payment adjustments with flexible card management



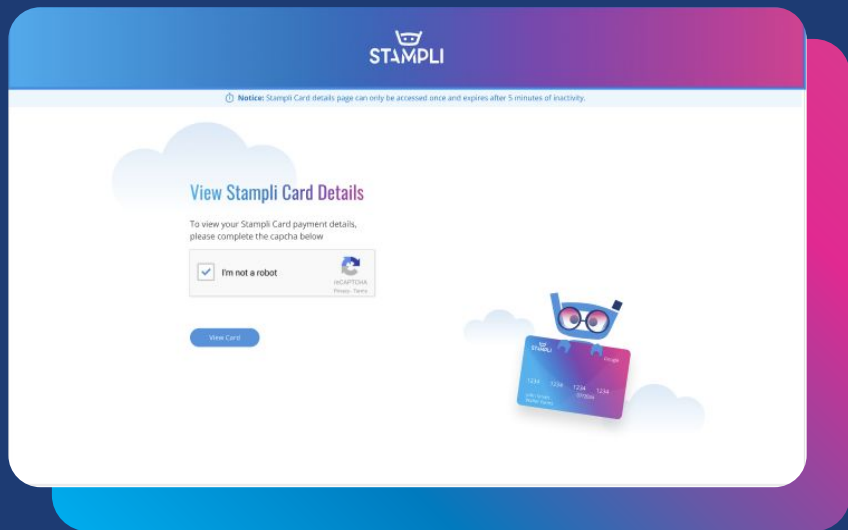


Stampli Card

Send card details to vendors outside the Vendor Portal

Core benefits & features:

- Share secure payment links for card details without vendor portal login
- Provide flexible access options through portal or direct secure links
- Ensure secure card detail delivery with built-in authentication measures





Stampli Card

Real time transactions

Core benefits & features:

- Track transactions and upload receipts instantly after payment
- Enable immediate coding and reconciliation without month-end delays
- Maintain real-time compliance with instant transaction visibility

The screenshot displays the Stampli Expenses management interface. At the top, there is a navigation bar with the Stampli logo, a home icon, the word 'Expenses', a search bar, and an 'Advanced' filter. Below the navigation bar, there are two tabs: 'My expenses' (active) and 'Past expenses'. A 'Submit for Approval' button is visible. The main content area is divided into two sections: 'Pending transactions' and 'Settled transactions'. Each section contains a table with columns for Transaction Date, Status, Merchant, Category, Department, and Location.

Pending transactions						
	Transaction Date	Status	Merchant	Category	Department	Location
<input checked="" type="checkbox"/>	12/11/2020		Coca Cola	Drinks	Product	TLV
<input type="checkbox"/>	11/16/2020		Adidas	Clothes	Product	TLV

Settled transactions						
	Transaction Date	Status	Merchant	Category	Department	Location
<input type="checkbox"/>	11/22/2020	Rejected	Coca Cola	Drinks	Product	TLV
<input type="checkbox"/>	11/16/2020		Adidas	Clothes	Product	TLV



Stampli's here to support you

YOU



Business reviews to ensure
you get the most value



Help you be more efficient
with **System Optimization**



Ways you can help Stampli

Leave us a review on G2 or Capterra

Share your story in a case study

Speaking opportunities

Help us decide the next Stampli Amped

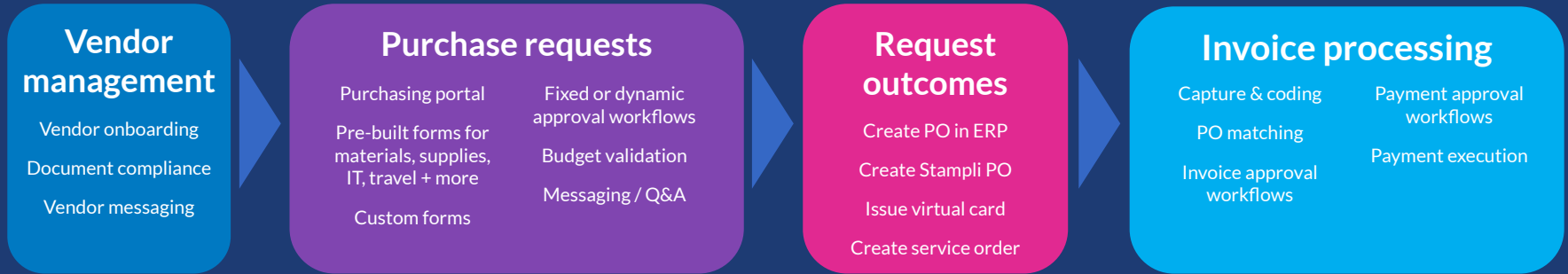
Right now: Guidance on our new product!



→ Write “interview me!” in the Q&A chat if you’re interested in participating!



How would you search for this type of product?



PLUS — as with all Stampli software:

Seamless integration with your ERP

Adapts completely to your financial processes and business practices

Billy the Bot performs your repetitive work for you

Implements in weeks, not months

Comprehensive reporting and a complete audit trail

Supported by experts in AP, procurement and your ERP

Q&A



That's a wrap!

